



SP REFRACTORIES LIMITED

(Formerly known as SP Refractories Private Limited)

(A Group of Mr. Prabodh S Kale)

CIN: L51909MH2007PLC167114

Registered Office: M-10, M-11/1 & M-11/2, MIDC, Hingna, Nagpur-440016

Office No.: 07104-235388/235399

Mob No: 9422103525

Email: sprefractory@gmail.com/info@sprefractories.com

Website: www.sprefractories.com

To
The Manager,
Listing Department,
NSE Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Date: 10th January, 2024

Symbol: SPRL

Dear Sir/ Madam,

Re: Reconciliation of Share Capital Audit Report

Please find enclosed herewith the Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2023. The report has been issued by CS Avinash Gandhewar, Proprietor of M/s Avinash Gandhewar & Associates, Practicing Company Secretaries, Nagpur- 440013.

This report is submitted in compliance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

This is for your information and records.

Yours faithfully,

For SP Refractories Limited

Mr. Pawan Kumar

Company Secretary cum Compliance Officer

Mem No: A59861



**Avinash Gandhewar
& Associates**

Practicing Company Secretary

To

SP Refractories Limited

(Formerly known as "SP Refractories Private Limited")

CIN: L51909MH2007PLC167114

Address: M-10, M-11/1 & M-11/2, MIDC Industrial Area,
Hingna Road, Nagpur, Maharashtra 440016 India.

Dear Madam/ Sir,

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by SP Refractories Limited (the Company) and its Registrars and Transfer Agent (RTA), Bigshare Services Private Limited, in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

To the best of our knowledge and according to the information and explanations given to us and as shown by the electronic records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1	For Quarter Ended:	December 31, 2023
2	ISIN:	INE0JW501011
3	Face Value:	Rs. 10/- Per Equity Share
4	Name of the Company:	SP Refractories Limited
5	Registered Office Address:	M-10, M-11/1 & M-11/2, MIDC Industrial Area, Hingna Road, Nagpur, Maharashtra 440016 India.
6	Correspondence Address:	M-10, M-11/1 & M-11/2, MIDC Industrial Area, Hingna Road, Nagpur, Maharashtra 440016 India.
7	Telephone Nos.:	9422103525
	Fax Nos.:	N.A.
8	Email Address:	info@sprefractories.com
9	Names of the Stock Exchanges where the Company's securities are listed:	NSE Start-up Segment under NSE Emerge Platform of NSE Limited.


The stamp is circular with the text "AVINASH GANDHEWAR & ASSOCIATES" around the perimeter, "COMPANY SECRETARY" in the center, and "COP: 16490" at the bottom.

Jagat Housing Society, Sundaram Apartments,
Flat No: C-104, Near Wonderland School,
Opp. ICAD, Byramji Town, Nagpur- 440013

+91 - 9860765203

gpassociates.ngp@gmail.com

		Number of Shares	% of Total Issued Capital
10	Issued Capital	1789500	100.00%
11	Listed Capital NSE Limited	1789500	100.00%
12	Held in dematerialized form in CDSL	1749499	97.76468%
13	Held in dematerialized form in NSDL	40000	2.23526%
14	Physical	1	0.00005%
15	Total No. of Shares (12+13+14)	1789500	100.00%
16	Reasons for difference if any, between (10&11), (10&15), (11&15)	N.A.	N.A.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. Appr. Pending for SE (Specify Names)
No Change						

18	Register of Members is updated (Yes/No)	Yes
	If not, updated up to which date	N.A.
19	Reference of previous quarter with regards to excess dematerialized shares, if any.	NIL
20	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	N.A.

21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

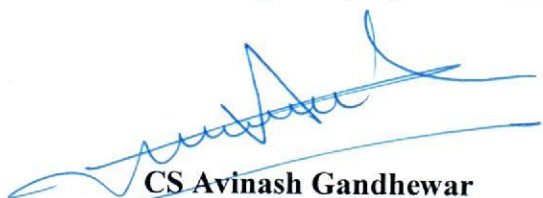
Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	NIL	NIL	N.A
Pending for more than 21 days	NIL	NIL	N.A



22	Name & Contact of the Company Secretary and Compliance Officer of the Company	Mr. Pawan Kumar Company Secretary cum Compliance Officer Contact: 8855842711
23	Name, Address, Tel. & Fax No., Regn. No. of the CA/ CS	CS Avinash Gandhewar, Proprietor of M/s Avinash Gandhewar & Associates, Practicing Company Secretaries, Sundaram Apartments, Flat No: C-104, Near Wonderland School, Opp. ICAD, Byramji Town, Nagpur- 440013 Contact: 09860765203 Peer Review Certificate No: 2718/2022 FCS No.: 11197 CP No.: 16490
24	Appointment of common agency for share registry work (if yes, name and address)	Bigshare Services Private Limited Office No. S6-2, 6 th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai- 400 093 Maharashtra, India. SEBI Registration No: INR000001385
25	Any other detail that the CA/ CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	This report is based on the documents received from the RTA.

For M/s Avinash Gandhewar & Associates

Practicing Company Secretaries



CS Avinash Gandhewar

Proprietor

FCS No: 11197

COP: 16490

UDIN: F011197E003159023

Peer Review Certificate No: 2718/2022



Date: 09th January, 2024

Place: Nagpur